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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- <u>August 3, 2020</u> Date of Report (Date of earliest event reported)
 SEC Identification Number AS095-002283
 BIR Tax Identification No. <u>004-703-376</u>
- 4. <u>DMCI Holdings, Inc.</u> Exact name of issuer as specified in its charter
- <u>Philippines</u>
 Province, country or other jurisdiction of incorporation
 <u>Bernore</u>
 <u>Industry Classification Code:</u>
- 7. <u>3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City</u> Address of principal office <u>1231</u> Postal Code
- 8. (632) 8888-3000 Issuer's telephone number, including area code
- 9. <u>Not applicable</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | No. of Shares Outstanding | <u>Amount</u> |
|-----------------------------------|---------------------------|--------------------------------|
| Common Shares Preferred Shares | 13,277,470,000 960 | Php13,277,470,000.00 960.00 |
| TOTAL | 13,277,470,960 | Php13,277,470,960.00 |

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to notify the Exchange that the Corporation will be holding a Joint Analysts' Briefing of DMCI Holdings, Inc. and Semirara Mining and Power Corporation, the details of which are as follows:

| Date | August 10, 2020 (Monday | | | | |
|--------|--|--|--|--|--|
| Time | 4:00 p.m. | | | | |
| Venue | Via remote communication (Zoom) | | | | |
| Agenda | Q2/H1 2020 Financial and Operating Results | | | | |

Interested parties are required to register and confirm their attendance on or before August 7 (Friday). To register, kindly contact Ms. Hannah Cecile L. Chan at (632) 8888 3000 or via email at <u>hlchan@dmcinet.com</u> or <u>investors@dmcinet.com</u>.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc. Issuer

Herbert M. Consunji

Executive Vice President & Chief Finance Officer

August 3, 2020